

Refund Policy & Additional Conference Info

- If a registrant cancels due to a non-health-related event, either verbally or in writing, the value of *non-discounted* registration fees is transferable to a future Users Group Conference (held biennially). Please note that any difference between the future Users Group Conference fees and the transferred value will be applied to future registration(s). Alternatively, another representative from the original registrant's organization can attend at no additional cost.
- If a registrant cancels due to a health-related concern, registration fees can be (a) transferred to a future Users Group Conference, or (b) fully refunded to the organization.
- If the Users Group Conference is canceled within three weeks of the conference start date, A.V. Powell & Associates will fully refund any paid registration fees.
- Complaints and grievances should be addressed, in writing, to AV Powell, Chair & CEO. These will be reviewed by the corporate officers of A.V. Powell & Associates LLC and resolved within 30 days following the close of the conference.
- A.V. Powell & Associates will retain course materials and course participant records for a minimum of five (5) years.
- FORCAST Users Group presentations and handouts will be reviewed before the conference by an independent actuary who was not involved in developing the course. This actuary will provide a signed affirmation confirming that the course content is both current and technically accurate. A.V. Powell & Associates LLC will retain this document along with all other records related to the conference.
- A Certificate of Completion indicating eligibility for 7.0 CPE credits for Day 1 and 2.5 CPE credits for Day 2 in the field of Specialized Knowledge will be issued to participants who have documented attendance and engagement throughout each session. To qualify for CPE credits, registrants must attend each session and participate in real-time polling questions. Attendees may participate in polls via their cell phone or laptop.

Prerequisites: This conference is intended for those who are already familiar with the FORCAST software. If you or your staff require basic FORCAST training, please contact your account manager.

Advance Preparation: Laptops are encouraged but not required.

Program Level: Intermediate

Delivery Method: Group Live

The preceding policies have been established by A.V. Powell & Associates in accordance with the National Association of State Boards of Accountancy requirements for CPE sponsors.

The conference materials on our website, while informative and educational, do not include the speakers' oral narratives or comments. Therefore, they provide an incomplete record of the seminar.